

NEXTGEN REFERRALS AND DIAGNOSTIC STUDIES DEMONSTRATION

This demonstration reviews the ordering of referrals and diagnostic studies in NextGen. Details of the workflow may vary somewhat, depending on practice policy and clinic layout, though this should give you a good idea of NextGen functionality.

This has been prepared with EHR 5.6.4.15 and KBM 7.9. Subsequent updates may display cosmetic and functional changes.

Use the keyboard or mouse to pause, review, and resume as necessary.

There is no audio with this exercise.

Referrals

- Generate a referral when you're seeking professional services from another provider *beyond the performance and interpretation of a test.*
- If you're just ordering a *test*, with or without interpretation, that will be done in a different manner, illustrated later.

In this example, our patient has hyperlipidemia that we have not been able to control well despite a trial of a number of regimens, due to ineffectiveness or intolerance, so we decide to refer to the endocrinologist.

Reason for visit [HPI Detail](#) [Today's HPIs](#) [All HPIs](#) [F/U](#) [Comments](#)

chronic conditions

Comments: (Select radio button above to add comments to reason for visit.)

Review of systems [ROS Defaults](#) All others negative [Update](#)

System	Neg/Pos	Findings

Vital Signs [Add](#)

Date	Time	Temp F	Temp C	BP	Pulse	Rhythm	Respirat

Physical exam

[Physical Exam](#) Add'l: [Office Diagnostics](#) [Procedures](#)

Comments: Carry forward comments

Assessment [Update](#)

Assessment	Status
1 <input checked="" type="radio"/> Benign essential hypertension	Diff. DX
2 <input type="radio"/> Other and unspecified hyperlipidemia	Diff. DX
3 <input type="radio"/> Migraine Unsp	Diff. DX
4 <input type="radio"/>	Diff. DX
5 <input type="radio"/>	Diff. DX
6 <input type="radio"/>	Diff. DX
7 <input type="radio"/>	Diff. DX
8 <input type="radio"/>	Diff. DX
9 <input type="radio"/>	Diff. DX
10 <input type="radio"/>	Diff. DX

[My List](#) [Sort DX](#)

Comments:

Plan [My Plan/Orders](#) [Meds](#) [Order Management](#)

Comments:

Documents [Chart Note](#) [Patient Plan](#) [Document Library](#) [CC Providers](#)



My Plan

My Plan		Plan Details	Labs	Diagnostics	Referrals	Office Procedures	Review/Cosign Orders																									
Select a diagnosis for order set		Quick assessments																														
<table border="1"><thead><tr><th>Diagnosis</th><th>Code</th></tr></thead><tbody><tr><td>Benign essential hypertension</td><td>401.1</td></tr><tr><td>Hhyperlipidemia</td><td>272.4</td></tr><tr><td>Hypertension, Benign</td><td>401.1</td></tr><tr><td>Migraine Unsp</td><td>346.90</td></tr></tbody></table>		Diagnosis	Code	Benign essential hypertension	401.1	Hhyperlipidemia	272.4	Hypertension, Benign	401.1	Migraine Unsp	346.90	<table border="1"><thead><tr><th>Problem Focused Assessments</th><th>Code</th></tr></thead><tbody><tr><td>Acute bronchitis</td><td>466.01</td></tr><tr><td>Adhesions, Female Pelvic</td><td>614.6</td></tr><tr><td>Allergic Rhinitis</td><td>477.12</td></tr><tr><td>Amenorrhea</td><td>626.0</td></tr><tr><td>Anxiety</td><td>300.09</td></tr><tr><td>Atrophic Vaginitis</td><td>627.3</td></tr><tr><td>Atrophic vaginitis</td><td>627.3</td></tr></tbody></table>					Problem Focused Assessments	Code	Acute bronchitis	466.01	Adhesions, Female Pelvic	614.6	Allergic Rhinitis	477.12	Amenorrhea	626.0	Anxiety	300.09	Atrophic Vaginitis	627.3	Atrophic vaginitis	627.3
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Perform: <input type="button" value="today"/>		Use order set from: <input type="radio"/> My saved <input type="radio"/> Others saved -select a set to use																														
Lab orders		Display																														
<input type="button" value="Clear"/>		<input type="radio"/> Order sets <input type="radio"/> Protocols due in:																														
1 <input type="checkbox"/> <input type="checkbox"/> CBC w/diff		<input type="radio"/> Protocols																														
2 <input type="checkbox"/> <input type="checkbox"/> BMP panel																																
3 <input type="checkbox"/> click arrow to choose																																
Diagnostics		Instructions																														
<input type="button" value="Clear"/> <input type="checkbox"/> MRI/MRA Information		<input type="checkbox"/> My Instructions <input type="button" value="Add"/> <input type="button" value="Del"/>																														
1 <input type="checkbox"/> <input type="checkbox"/> Chest X-ray (two views)																																
2 <input type="checkbox"/> click arrow to choose																																
Office medications		Additional orders																														
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1 <input type="checkbox"/> <input type="checkbox"/> dexamethasone acetate injection		1 <input type="checkbox"/> click arrow to choose																														
2 <input type="checkbox"/> <input type="checkbox"/> betamethasone sodium phosphate 4 mg																																
3 <input type="checkbox"/> <input type="checkbox"/> methylprednisolone injection 20 mg																																
4 <input type="checkbox"/> <input type="checkbox"/> ceftriaxone sodium injection																																
5 <input type="checkbox"/> click arrow to choose																																
Office labs		Follow-up visit/referral																														
<input type="button" value="Clear"/>		<input type="checkbox"/> <input type="checkbox"/> He is to schedule a follow-up visit																														
1 <input type="checkbox"/> <input type="checkbox"/> urinalysis		<input type="checkbox"/> <input type="checkbox"/> He will be referred to																														
2 <input type="checkbox"/> click arrow to choose																																
		<input type="button" value="Task"/> <input type="checkbox"/> Auto Tasking On <input type="button" value="Place Order"/>																														
		(Labs/meds/diagnostics ordered here do not upload to modules.)																														
		<input type="checkbox"/> Lab/Diagnostics/Radiology Order Module Processing																														
		<input type="button" value="Save and Close"/> <input type="button" value="Cancel"/>																														

Go to the Referrals tab.

Insurance name: BCBS AL Policy #: 0123456

To Specialty/specialist name/site Obstetrics Therapies DME
Specialty: Provider name: Address Detail Location:

Diagnosis

Add or Update Assessment Add Comments

1. 3.

Ngkbm Dbp Get Specialties

Description

- Ambulatory Surgical Center ASC
- Anesthesiology
- Anesthesiology OB
- Audiology
- BEHAVIORAL MEDICINE FFS
- Cardiac Surgery
- Cardiology
- Certified Nurse Midwife CNM
- Chiropractor
- Clinical Nurse Specialist CNS
- Critical Care/Intensivists
- CRNA OB
- CRNA OR
- Dentistry
- Dermatology
- Emergency Medicine
- Endocrinology**
- Family Medicine
- Gastroenterology

Refresh

OK

Cancel

Click the Specialty/specialist name/site bullet.

Click in the Specialty box, and choose the specialty from the popup.

Save and Close

Close

Insurance name: BCBS AL

Policy # 0123456

To

 Specialty/specialist name/site Obstetrics Therapies DME

Authorization required

Specialty:

Provider name: Address Detail

Location:

Diagnosis

[Add or Update Assessment](#)[Add Common Assessment](#)

Ngkbn Dbp Get Specialties

Description

- Ambulatory Surgical Center ASC
- Anesthesiology
- Anesthesiology OB
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- Critical Care/Intensivists
- CRNA OB
- CRNA OR
- Dentistry
- Dermatology
- Emergency Medicine
- Endocrinology**
- Family Medicine
- Gastroenterology

[Refresh](#)[OK](#)[Cancel](#)

If at all possible, pick specialty from this list; this makes our referral tracking less complicated. If, however, the specialty you need is not on the list, you can X-out of this popup, and manually type a specialty.

If you don't see a specialty that you frequently need, notify the EHR Team, so that it can be added.

[Save and Close](#)[Close](#)

Referrals Order

My Plan

Plan Details

Labs

Insurance name: BCBS AL Policy # 0123456

To
 Specialty/specialist name/site Obstetrics Therapies DME
Specialty: Provider name: Address Detail Location
 Endocrinology

Diagnosis

1. 2. 3. 4.

Add or Update Assessment

Services requested

Click in the Diagnosis box;
a list of the patient's
chronic problems and
today's assessments
appears. Select one or
more diagnoses.
(If necessary, you can Add
or Update Assessments.)

Ngkbm Get Current Diagnoses	
Item	Description
Benign essential hypertension	401.1
Hyperlipidemia	272.4
Hypertension, Benign	401.1
Migraine Unsp	346.90

Refresh

OK

Cancel

Authorization

Comments

Add Task

Save and Close

Close

Referrals Order

Click a requested service; here we'll select Evaluate and treat.

Specialty: Endocrinology Provider name: Address Detail Location:

Diagnosis

1. Hyperlipidemia	272.4
2.	

Add or Update Assessment Add Common Assessments

Services requested

Consult Evaluate and treat Follow-up and treat Assume care Surgery Other

Clinical indications / Reason for Re...

Cardiac catheterization
Echocardiogram
EEG
Fracture care
Nerve conduction study
PFTS
Stress testing
Total Obstetric care

Clinical information/Comments

Click in the Reason for referral box. You can choose a selection from the popup if there is a satisfactory choice, but usually you will want to click the blank space, then free-type.

You have 250 characters, so there is plenty of space to explain the referral.

Here we'll type Lipids unresponsive to fibrates, fish oil, & lifestyle modification; intolerant of multiple statins due to muscle pain (no CPK elevation). Pt requests Dr. Wilson.

Referrals Order

[My Plan](#)[Plan Details](#)[Labs](#)[Diagnostics](#)[Referrals](#)[Office Procedures](#)[Review/Cosign Orders](#)

Insurance name:

Policy #

To Specialty/specialist name/site: Obstetrics Therapies DMEAuthorization Required: Yes No Specialty:Provider name: [Address Detail](#)

Location:

 Endocrinology

Diagnosis

[Add or Update Assessment](#)[Add Common Assessment](#) 1. Hyperlipidemia

272.4

3.

4.

2.

Services requested

 Consult Evaluate and treat Follow-up and treat Assume care Surgery Diagnostic testing

Clinical indications

Reason for referral:

(no CPK elevation). Pt requests Dr. Wilson.

Time limit:

Timeframe:

Clinical information/Comments

Instructions

 Patient referral/instructions given[Instructions Detail](#)

You can add further comments if necessary; this is a useful spot to add notes/instructions to the referrals staff.

ICD9	Diagnosis	Order	Authorization	Comments

[Save and Close](#)[Close](#)

Referrals Order

Click Details if you wish to attach a document, such as a visit note or a letter to the consultant; you'll be given the opportunity to browse available documents.

Diagnosis

Services requested

Clinical indications

Clinical information/Comments

Instructions

Attachments

Referrals ordered this encounter

Add **Task**

Click Add to add the referral to the Referrals Grid.

Referrals Order

My Plan	Plan Details	Labs	Diagnostics	Referrals	Office Procedures	Review/Cosign Orders														
Insurance name: BCBS AL Policy # 0123456																				
<input checked="" type="radio"/> Specialty/specialist name/site <input type="radio"/> Obstetrics <input type="radio"/> Therapies <input type="radio"/> DME				Authorization required: <input type="radio"/> Yes <input checked="" type="radio"/> No																
Provider name: Address Detail		Location:																		
Diagnosis																				
Add or Update Assessment		Add Common Assessment																		
<table border="1"><tr><td>1. Hyperlipidemia</td><td>272.4</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td></tr><tr><td>2.</td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>							1. Hyperlipidemia	272.4	3	4	5	6	7	2.						
1. Hyperlipidemia	272.4	3	4	5	6	7														
2.																				
Services requested																				
<input type="radio"/> Consult <input checked="" type="radio"/> Evaluation/History <input type="radio"/> Follow-up <input type="radio"/> Referral <input type="radio"/> Summary <input type="radio"/> Diagnostic Testing																				
Clinical indications																				
Reason for referral																				
Time limit: <input type="text"/> Time name: <input type="text"/>																				
Clinical information/Comments																				
<input type="text"/>																				
Instructions																				
<input type="checkbox"/> Patient referral/instructions given		Instructions Detail																		
Attachments Details																				
<table border="1"><tr><td>1</td></tr></table>							1													
1																				
Referrals ordered this encounter																				
<table border="1"><tr><td>Add</td><td>Task</td></tr></table>							Add	Task												
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ICD9	Diagnosis	Order	Authorization	Comments																
272.4	Hyperlipidemia	Referral: Endocrinology.																		
If necessary, you can repeat this process to create another referral. When done, click Save and Close.																				
Save and Close Close																				

Diagnostic Studies

- Generate a diagnostic study order when you're just ordering a test; a radiographic study would be a common example.
- If you're ordering a cardiac test, order a diagnostic study if you're only ordering the test; order a referral if you actually want the cardiologist to see and evaluate the patient.
- If you're ordering upper or lower GI endoscopy, order a referral, since the gastroenterologist will see and evaluate the patient before planning such procedures.

In this example, our patient has migraines, which have changed in nature during the 5th decade, and are no longer responding to previously effective therapy, so we'll order an MRI of the brain.

Reason for visit	HPI Detail	Today's HPIs	All HPIs	i
<input checked="" type="radio"/> chronic conditions	<input type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	F/U
<input type="radio"/>	<input type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	
<input type="radio"/>	<input type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	

Comments: (Select radio button above to add comments to reason for visit.)

Review of systems

ROS Defaults: All others negative  Update

System	Neg/Pos	Findings

Physical exam	
❖ Physical Exam	Add'l: <input type="text"/>
Comments:	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <input type="checkbox"/> Carry forward comments </div> </div>

Assessment		Status:	 Update
1	<input checked="" type="radio"/> Benign essential hypertension		 Diff. DX
2	<input type="radio"/> Other and unspecified hyperlipidemia		 Diff. DX
3	<input type="radio"/> Migraine Unsp		 Diff. DX
4			 Diff. DX
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189			Diff. DX
190			Diff. DX
191			Diff. DX
192			Diff. DX
193			<img alt="Diff. DX icon"

Comments:

Plan

 My Plan/Orders  Meds  Order Management

The image shows a horizontal navigation bar at the top of a software interface. The word 'Documents' is highlighted in bold black text. To the right of the 'Documents' tab are four blue rectangular buttons with white text: 'Chart Note', 'Patient Plan', 'Document Library', and 'CC Providers'. Below these buttons is a blue circular icon with a white arrow pointing right, labeled 'Next'.

Ready

My Plan

My Plan	Plan Details	Labs	Diagnostics	Referrals	Office Procedures	Review/Cosign Orders																										
<p>Select a diagnosis for order set</p> <table border="1"><tr><td>Diagnosis</td><td>Code</td></tr><tr><td>Benign essential hypertension</td><td>401.1</td></tr><tr><td>Hhyperlipidemia</td><td>272.4</td></tr><tr><td>Hypertension, Benign</td><td>401.1</td></tr><tr><td>Migraine Unsp</td><td>346.90</td></tr></table> <p>Perform: <input type="button" value="today"/></p> <p>Lab orders</p> <p>Clear</p> <p>1 <input type="checkbox"/> <input type="checkbox"/> CBC w/diff</p> <p>2 <input type="checkbox"/> <input type="checkbox"/> BMP panel</p> <p>3 <input type="checkbox"/> click arrow to choose</p> <p>Diagnostics</p> <p>Clear MRI/MRA Information</p> <p>1 <input type="checkbox"/> <input type="checkbox"/> Chest X-ray (two views)</p> <p>2 <input type="checkbox"/> click arrow to choose</p> <p>Office medications</p> <p>Clear</p> <p>1 <input type="checkbox"/> <input type="checkbox"/> dexamethasone acetate injection</p> <p>2 <input type="checkbox"/> <input type="checkbox"/> betamethasone sodium phosphate 4 mg</p> <p>3 <input type="checkbox"/> <input type="checkbox"/> methylprednisolone injection 20 mg</p> <p>4 <input type="checkbox"/> <input type="checkbox"/> ceftriaxone sodium injection</p> <p>5 <input type="checkbox"/> click arrow to choose</p> <p>Office labs</p> <p>Clear</p> <p>1 <input type="checkbox"/> <input type="checkbox"/> urinalysis</p> <p>2 <input type="checkbox"/> click arrow to choose</p> <p>Quick assessments</p> <table border="1"><thead><tr><th>Problem Focused Assessments</th><th>Code</th></tr></thead><tbody><tr><td>Acute bronchitis</td><td>466.01</td></tr><tr><td>Adhesions, Female Pelvic</td><td>614.6</td></tr><tr><td>Allergic Rhinitis</td><td>477.12</td></tr><tr><td>Amenorrhea</td><td>626.0</td></tr><tr><td>Anxiety</td><td>300.09</td></tr><tr><td>Atrophic Vaginitis</td><td>627.3</td></tr><tr><td>Atrophic vaginitis</td><td>627.3</td></tr></tbody></table> <p>Use order set from: <input type="button"/> <input type="radio"/> My saved <input type="radio"/> Others saved -select a set to use</p> <p>Display</p> <p><input type="radio"/> Order sets <input type="radio"/> Protocols due in: <input type="text"/></p> <p>Save Order Set Add or Update Assessment Assessment comments Procedure/Test Instructions Record Request</p> <p>Office procedures</p> <p>Clear</p> <p>1 <input type="checkbox"/> click arrow to choose</p> <p>Instructions</p> <p>Clear My Instructions Add Del</p> <p>1 <input type="checkbox"/> <input type="checkbox"/></p> <p>Additional orders</p> <p>Clear Type: <input type="button"/> Select type (Required)</p> <p>1 <input type="checkbox"/> click arrow to choose</p> <p>Follow-up visit/referral</p> <p><input type="checkbox"/> <input type="checkbox"/> He is to schedule a follow-up visit</p> <p><input type="checkbox"/> <input type="checkbox"/> He will be referred to</p> <p>Task Auto Tasking On Place Order</p> <p>(Labs/meds/diagnostics ordered here do not upload to modules.)</p> <p>Lab/Diagnostics/Radiology Order Module Processing</p> <p>Save and Close Cancel</p>							Diagnosis	Code	Benign essential hypertension	401.1	Hhyperlipidemia	272.4	Hypertension, Benign	401.1	Migraine Unsp	346.90	Problem Focused Assessments	Code	Acute bronchitis	466.01	Adhesions, Female Pelvic	614.6	Allergic Rhinitis	477.12	Amenorrhea	626.0	Anxiety	300.09	Atrophic Vaginitis	627.3	Atrophic vaginitis	627.3
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Go to the Diagnostics tab.

Insurance

Insurance name:

Assessment

<input type="radio"/> Benign essential hypertension	401.1
<input type="radio"/> Other and unspecified hyperlipidemia	272.4
<input checked="" type="radio"/> Migraine Unsp	346.90
<input type="radio"/>	

<input type="radio"/>	

[Add or Update Assessment](#)[Add Common Assessment](#)[Add Screening Assessment](#)

Orders

(When ordering studies requiring contrast, enter the proposed contrast medium into the medication module to check for potential drug interactions

Service Item Mstr

Service Item Id	Description
70551	MRI of brain, stem, w/o contrast
70542	MRI of orbit/face/neck, w/contrast
70540	MRI of orbit/face/neck, w/o contrast
70543	MRI orbit/face/neck w/o cntrst flwrd by cntrst
72142	MRI, cervical spine, w/ contrast
72141	MRI, cervical spine, w/o contrast
72156	MRI, cervical spine, w/o foll by w/ contrast
72149	MRI, lumbar spine, w/ contrast
72148	MRI, lumbar spine, w/o contrast
72158	MRI, lumbar spine, w/o foll by w/ contrast
72147	MRI, thoracic spine, w/ contrast
72146	MRI, thoracic spine, w/o contrast
72157	MRI, thoracic spine, w/o foll by w/ contrast
70553	MRIs of brain, stem, w/o foll by w/ contrast

OK

Cancel

MRI/MRA Questions

Modality:

Modifier: Position: Orientation: Schedule this:

Read only Authorization required: Yes No

[Place Order](#)

Click the MRI Head/Spine dropdown arrow, and select the desired study.

Save and Close

Cancel

Diagnostic Studies

[My Plan](#)[Plan Details](#)[Labs](#)[Diagnostics](#)[Referrals](#)[Office Procedures](#)[Review/Cosign Orders](#)

Insurance

Insurance name: BCBS AL

Policy #: 0123456

Assessment

<input type="radio"/> Benign essential hypertension	401.1
<input type="radio"/> Other and unspecified hyperlipidemia	272.4
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<input type="radio"/>	

[Add or Update Assessment](#)[Add Common Assessment](#)[Add Screening Assessment](#)

Orders

(When ordering studies requiring contract, enter the proposed contract medium into the medication module to check for potential drug interactions before selecting the order below.)

Add further details as necessary, such as the side for a unilateral study.

Allergies	X-ray Head/Spine	Mammography	MRI Body/Extremity		
	X-ray Body	Ultrasound OBGYN	Cardiology Studies		
Medication	CT Head/Spine	Ultrasound Vascular	GI Studies		
Imitrex 100 mg Tab metoprolol succinate ER 100 mg 24 hr Tab	CT Body/Extremities	Ultrasound Body	Other Diagnostic		
Qty: Code: Diagnostic study:	Side:	Site:	Modifier: Position: Orientation: Schedule this:		
1 70553 MRIs of brain, stem, w/o foll by / co			<input type="checkbox"/> Read only i		
ICD9: Billing diagnosis:	Location:			Authorization required:	
346.90 Migraine Unsp				<input type="radio"/> Yes <input type="radio"/> No	Place Order

Diagnostic studies ordered this visit

Here will just add that we want the test within 1 week.

TIMEFRAME / FREQU...

Today
1 day
2 days
3 days
4 days
5 days
6 days
1 week
2 weeks

[Close](#)

My Plan

Plan Details

Labs

Diagnostics

Referrals

Office Procedures

Review/Cosign Orders

Insurance

Insurance name: BCBS AL

Policy #: 0123456

Assessment

<input type="radio"/> Benign essential hypertension	401.1
<input type="radio"/> Other and unspecified hyperlipidemia	272.4
<input checked="" type="radio"/> Migraine Unsp	346.90
<input type="radio"/>	

[Add or Update Assessment](#)[Add Common Assessment](#)[Add Screening Assessment](#)

Orders

(When ordering studies requiring contrast, enter the proposed contrast medium into the medication module to check for potential drug interactions before selecting the order below.)

When done, click Place Order.

Allergy
<input type="text"/>
<input type="text"/>

Medication
Imitrex 100 mg Tab
metoprolol succinate ER 100 mg
24 hr Tab

X-ray Upper Extremity	Nuclear Medicine	MRA (Vascular MRI)
X-ray Lower Extremity	PET	MRI Head/Spine
X-ray Body	Ultrasound OBGYN	Cardiology Studies
CT Head/Spine	Ultrasound Vascular	GI Studies
CT Body/Extremities	Ultrasound Body	Other Diagnostic

Qty: Code: Diagnostic study:	Side:	Site:	Modifier:	Position:	Orientation:	Schedule this:
1 70553 MRIs of brain, stem, w/o foll by w/ coi			<input type="checkbox"/> Read only	i		Within 1 wk
ICD9: Billing diagnosis:	Location:					
346.90 Migraine Unsp						

Authorization required:

 Yes No[Order Module Processing](#)[Place Order](#)[Expand](#)

Diagnostic studies ordered this visit

Status	Order	Authorization	Date Completed	Diagnosis	Code	Comments

[Save and Close](#)[Cancel](#)

Insurance

Insurance

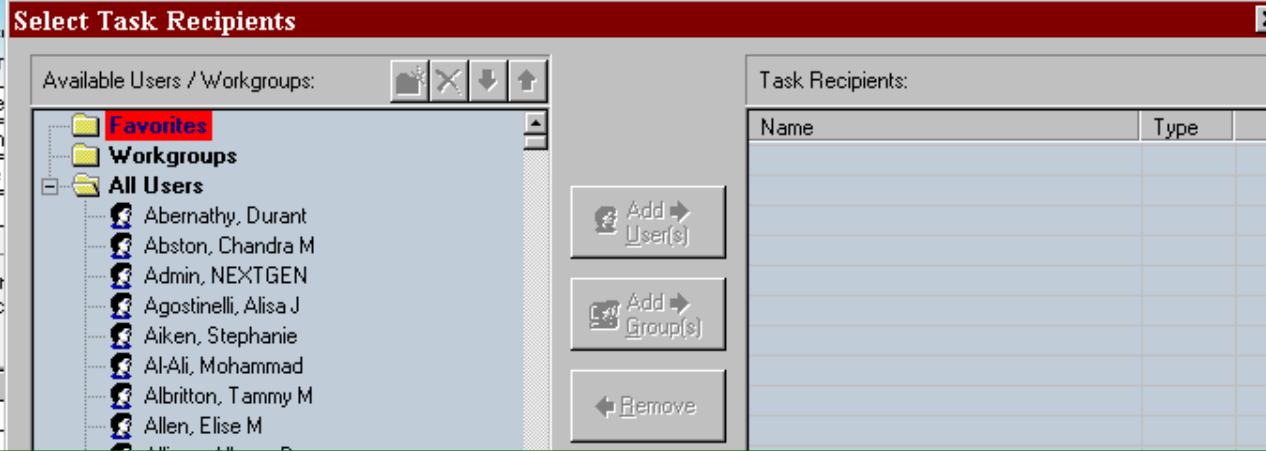
Assessments

- Benign e
- Other an
- Migraine
-

Orders

(When order is placed before selecting this)

Allergy



For the first diagnostic study ordered, a tasking popup will appear. If you're ordering a study that needs to be scheduled off-site, use this to task the staff member responsible for this. If you're ordering an on-site study, such as a plain X-ray, you'll probably just want to print the order, so you'd cancel out of this tasking popup.

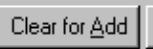
In this example, we'd generate the task to the staff member to schedule the MRI, and the order would be complete.

Diagnostic Studies

My Plan	Plan Details	Labs	Diagnostics	Referrals	Office Procedures	Review/Cosign Orders																								
Insurance Insurance name: BCBS AL Policy #: 0123456																														
Assessment <table border="1"><tr><td>Benign essential hypertension</td><td>401.1</td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>Other and unspecified hyperlipidemia</td><td>272.4</td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>Migraine Unsp</td><td>346.90</td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td></td><td></td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr></table>							Benign essential hypertension	401.1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Other and unspecified hyperlipidemia	272.4	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Migraine Unsp	346.90	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Benign essential hypertension	401.1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>																									
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Migraine Unsp	346.90	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>																									
		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>																									
Orders (When ordering studies requiring contrast, enter the proposed contrast medium into the medication module to check for potential drug interactions before selecting the order below.)																														
Allergy																														
Medication Imitrex 100 mg Tab metoprolol succinate ER 100 mg 24 hr Tab																														
Qty: 1	Code: 346.90	Diagnostic study: Migraine Unsp	Side:	Site:	Modifier:	Position: Read only																								
ICD9: 346.90	Billing diagnosis: Migraine Unsp	Location:	Orientation: Schedule this:																											
Authorization required: <input type="radio"/> Yes <input type="radio"/> No																														
Place Order																														
Order Module Processing																														
Expand																														
Diagnostic studies ordered this visit																														
Status	Order	Authorization	Date Completed	Diagnosis	Code	Comments																								
ordered	MRIs of brain, stem, w/o foll by w/ contrast		/ /	Migraine Unsp	346.90																									
Save and Close Cancel																														

If you missed the chance to send a task, double-click on the order in the grid.

"Diagnostic Study - Orders" - [1 of 1]

Order:	Code:	Side:	Site:	Position:	Orientation:
MRIs of brain, stem, w/o foll by w/ contrast		70553			
Diagnosis:	Migraine Unsp	346.90			
Reason (for referral?):					
Clinical information/ comments:					
Attachments/ description:					
Another Task button appears here.					
Authorization					
Authorization req'd:	<input checked="" type="radio"/> No <input type="radio"/> Yes	Authorization #:	Effective:	Expiration:	# Visits:
<input type="checkbox"/> Performed:		/ /	/ /	/ /	
Consent					
<input type="checkbox"/> Performed:	On:	Reason/comment:			
	/ /				
Scheduling					
<input type="checkbox"/> Performed:	On:	Reason/comment:			
	/ /				
Timeframe:	Appt:	Hr:	Min:	Location:	
within 1 wk	/ /			<input type="radio"/> AM <input checked="" type="radio"/> PM	
Obtained/Performed/Placed					
<input type="checkbox"/> Performed:	On:	Reason/comment:			
	/ /				
	Reaction:				
Education/instructions					
<input type="checkbox"/> Performed:	On:	Instruction(s) provided:			
	/ /				
 Why do some fields appear to be locked?					
       					

Diagnostic Studies

My Plan

Plan Details

Labs

Diagnostics

Referrals

Office Procedures

Review/Cosign Orders

Insurance

Insurance name: BCBS AL

Policy #: 0123456

Assessment

<input type="radio"/> Benign essential hypertension	401.1	<input type="radio"/>		
<input checked="" type="radio"/> Other and unspecified hyperlipidemia	272.4	<input type="radio"/>		

[Add or Update Assessment](#)[Add Common Assessment](#)

What if, instead, this were a chest X-ray that you were just sending to the radiology office down the hall, and you just wanted to print the requisition?
Click **Save and Close**.

Medication	
Imitrex 100 mg Tab	
metoprolol succinate ER 100 mg 24 hr Tab	

X-ray Body
CT Head/Spine
CT Body/Extremities

Ultrasound OBGYN
Ultrasound Vascular
Ultrasound Body

Cardiology Studies
GI Studies
Other Diagnostic

Qty: Code: Diagnostic study:

1

ICD9: Billing diagnosis: Location:

346.90 Migraine Unsp

Side: Site:

Modifier: Position:

Orientation:

Schedule this:

 Read only 

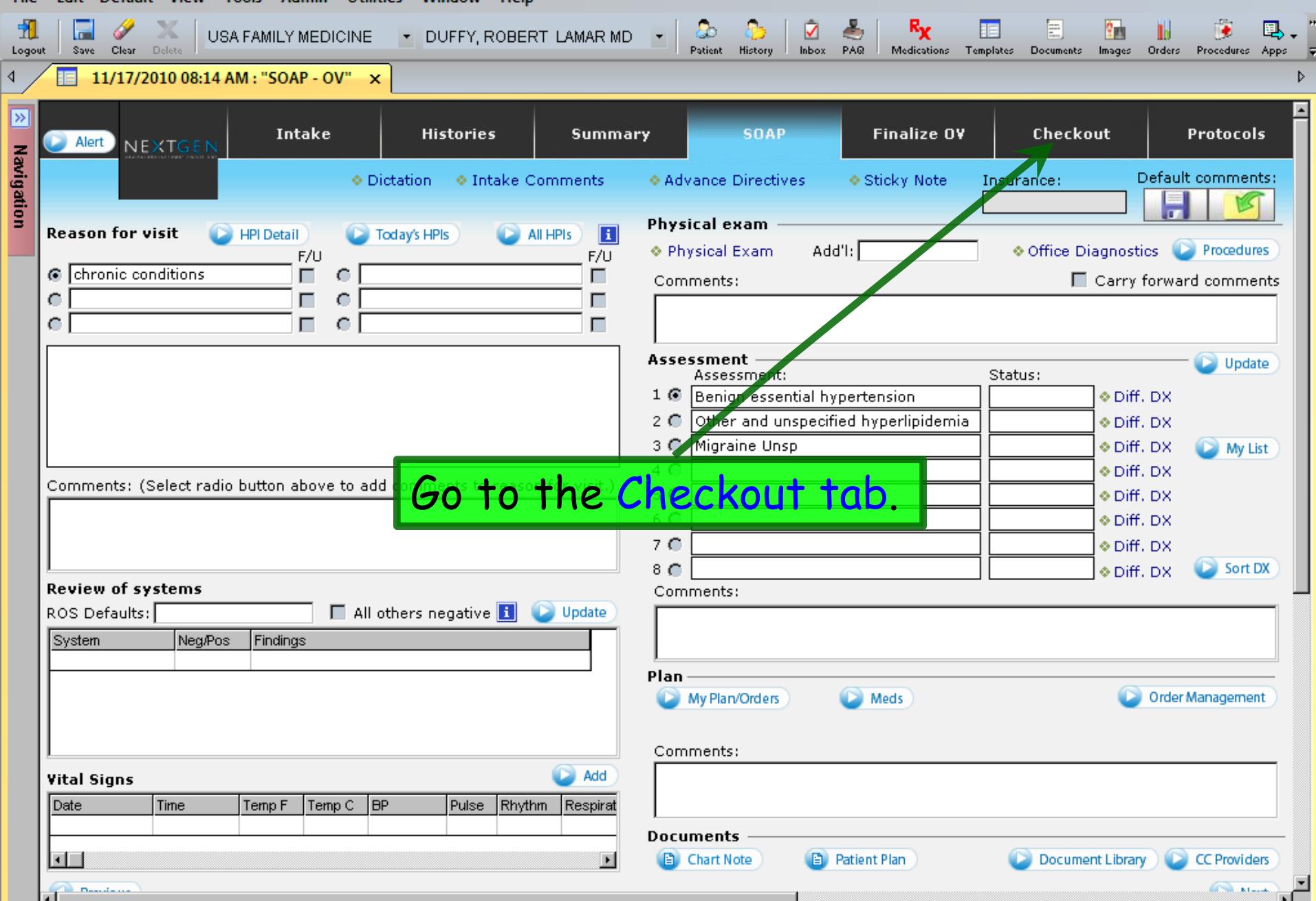
Authorization required:

 Yes No [Place Order](#) [Order Module Processing](#) [Expand](#)

Diagnostic studies ordered this visit

Status	Order	Authorization	Date Completed	Diagnosis	Code	Comments
ordered	MRIs of brain, stem, w/o foll by w/ contrast		/ /	Migraine Unsp	346.90	

 [Save and Close](#)[Cancel](#)





11/17/2010 08:14 AM : "Check out" 11/17/2010 08:14 AM : Document "Referral" X

Requisition

Patient Information

AdultMale002 TestDuffy DOB: 02/13/1965
555
Mobile, AL 36604

Order

MRIs of brain, stem, w/o foll by w/ contrast CPT: 70553.

Ordering Provider:
ROBERT LAMAR DUFFY MD
1504 Springhill Ave Ste 1800
Mobile, AL 36604
Phone: (251)434-3475
Fax: (251)434-3985

The requisition is generated. Print if desired by clicking the Printer icon, then close the document window.

Requisition Information

Primary / Billing Diagnosis: Migraine Unsp ICD9: 346.90.

MRIs of brain, stem, w/o foll by w/ contrast

Page 1/1 Line 9 Col 6

Navigation

Intake

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Summary

SOAP

Finalize OV

Checkout

Protocols

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Order Management

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Immunizations

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Social History

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Intake Histories Summary SOAP Finalize OV Checkout Protocols

Referrals

Timeframe ApptDate

Status ordered

Requisition

Order

MRIs of brain, stem, w/o foll by w/ contrast

Patient Education

Status

Procedures

Status Timeframe Procedures

Follow up

Timeframe Follow up Reason Appt Date Appt Time

Comments:

Comments:

Yes Refused

Referrals: (1)

Educational materials:

Follow up(s) scheduled:

Procedure:

Patient Plan:

Comments:

Company/Name: Exp. date: / /

Checked out by: Robert L. Duffy

Code Submitted:

Lab/Radiology Order Processing

Trading Tasking

Patient Plan

Checkout Next

You also have options to generate tasks, if you missed the chance to do it before.

Compose your message, then click **OK**.

Using the next 2 popups, attach the **Checkout** template.

After that, select your recipient as usual, and you're done.

OK

Cancel

OK

Cancel

OK

Cancel

OK

Cancel

Ready

NGProd USA Health Services Foundation rlduffy CAP NUM SCRL 11/28/2010

This concludes the NextGen
Referrals and Diagnostic Studies
demonstration.

If you try to fail, and succeed, which have you done?